



Signed and Filed: September 25, 2023

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A handwritten signature in cursive script, reading "Dennis Montali", is written over a horizontal line.

DENNIS MONTALI  
U.S. Bankruptcy Judge

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Proposed Attorneys for The Roman Catholic  
Archbishop of San Francisco

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP  
OF SAN FRANCISCO,

Debtor and  
Debtor in Possession.

Case No. 23-30564

Chapter 11

**ORDER APPROVING DEBTOR'S  
APPLICATION TO EMPLOY  
SHEPPARD, MULLIN, RICHTER &  
HAMPTON LLP AS BANKRUPTCY  
COUNSEL**

Judge: Hon. Dennis Montali

*No Hearing Required*

The Court, having considered the *Debtor's Application to Employ Sheppard, Mullin, Richter & Hampton LLP as Bankruptcy Counsel* (the "Application")<sup>1</sup>, filed by The Roman Catholic

<sup>1</sup> Capitalized terms not defined in this Order shall have the meanings given to them in the Application.

1 Archbishop of San Francisco (“RCASF” or the “Debtor”), the debtor and debtor in possession in  
2 the above-captioned case (the “Bankruptcy Case”), on September 18, 2023 as ECF No. 120, and the  
3 accompanying declaration of Ori Katz in support thereof (the “Katz Declaration”), and finding that  
4 notice of the Application is sufficient under the circumstances, and good cause appearing therefor,

5 IT IS HEREBY ORDERED THAT:

6 1. The Application is APPROVED.

7 2. The Debtor is authorized to employ Sheppard, Mullin, Richter & Hampton LLP  
8 (“Sheppard Mullin”) effective as of August 21, 2023, as its bankruptcy co-counsel pursuant to  
9 sections 327 and 330 of the Bankruptcy Code and on the terms described in the Application and the  
10 Katz Declaration. Notwithstanding that Sheppard Mullin does not seek relief under section 328(a)  
11 of the Bankruptcy Code, for the avoidance of any doubt, the Court is not approving terms and  
12 conditions of Sheppard Mullin’s employment under section 328(a).

13 3. Sheppard Mullin is authorized to perform the services described in the Application  
14 and Katz Declaration, and compensation for such services shall be paid from the Debtor’s estate in  
15 such amounts and at such times as the Court may hereafter allow.

16 4. Sheppard Mullin shall make a reasonable effort to comply with the U.S. Trustee’s  
17 requests for information and additional disclosures as set forth in the U.S. Trustee’s *Appendix B*  
18 *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed*  
19 *Under United States Code by Attorneys in Larger Chapter 11 Cases* both in connection with this  
20 Application and any interim and final fee applications.

21 5. Sheppard Mullin shall use its best efforts to avoid any duplication of services  
22 provided by any of the Debtor’s other retained professionals in this Bankruptcy Case.

23 \*\*\*END OF ORDER\*\*\*  
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**Court Service List**

Registered ECF Participants only.

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